

Xavier Rubio

Expert in international wealth management, financial planning, and services
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Xavier is an **expert in international wealth management, financial planning, and services to multi-family offices**. He holds a Bachelor's degree in Finance and is a Certified Financial Planner. With over 20 years of experience in the financial industry, he has a proven track record of success in servicing European clients at leading institutions such as Barclays Private Bank, BCGE, and other External Asset Managers.

Xavier specializes in tailoring **client solutions in investment strategies, asset management, and legacy planning**, ensuring that their unique financial goals are met with the utmost care and attention.

Having lived in 4 different countries, Xavier is fluent in French, Spanish, English, and German, allowing him to effectively communicate and understand the diverse needs of international clients.

Languages:

French, Spanish, English, and German